

Structure-property relationship of flavonoids as potential green inhibitors for oilfield scales: a mini-review

Abstract

Scale deposits are a significant flow assurance issue in oil and gas operation, with huge financial consequences. Not only does scaling drastically impair well performance, but it also has the potential to permanently destroy formation and equipment. Scale inhibitors are commonly used to prevent the accumulation of scales. A good scale inhibitor should be stable at the minimum effective inhibitor concentration under imposed operating conditions without interfering with or being affected by other chemical additives. However, most conventional scale inhibitors that possess these attributes, do not meet environmental restrictions which make them unfavorable for continuous application, prompting the industry to focus more on developing eco-friendly substitutes. This paper reviews the various types of scale inhibitors, general scale inhibition mechanism, summarizes scale concepts and most importantly, assesses the potential of flavonoids from natural plants as potential green scale inhibitors.

Keywords: scale inhibition; scale inhibitors; flavonoids; quercetin; chelating agents; natural products; scale inhibitors; eco-friendly

Glossary: HEDP - HydroxyethylideneDiphosphonic Acid; AMPS- 2-Acrylamido-2-methylpropane sulfonic acid; ATMP - Amino Trimethylene Phosphonic Acid; EDTA - Ethylenediamine tetraacetic acid; PASP-polyaspartic acid; SI(s)- Scale Inhibitor(s)

Introduction

Scale refers to water-borne mineral deposits and suspended solids that form as a result of temperature changes, pressure decreases, mixing of different waters, and agitation in

30 oilfield waters. Once scale deposit downhole, they can reduce oil output or even block
31 the flow into a producing well. In surface facilities, scale deposition can restrict normal
32 flow or limit the efficiency with which produced fluids are separated and processed to
33 meet quality criteria. Calcium (Ca^{2+}), barium (Ba^{2+}), and strontium (Sr^{2+}) are common
34 scaling cations found in the oil and gasaqueous systems(Garba and Sulaiman 2014;
35 Crabtree, et al. 1999; Sorbie and Mackay 2000).

36 Scale formation is a complex crystallization process that necessitates the
37 simultaneous fulfillment of three conditions: supersaturation, nucleation, and crystal
38 growth (Al-Roomi,Hussain, and Riazi 2012; Crabtree, et al. 1999; Kelland, 2014).
39 Calcium carbonate and/or calcium sulfate are formed by Ca^{2+} ions, whereas barium
40 sulfate and strontium sulfate are formed by Ba^{2+} and Sr^{2+} ions, respectively. The mixing
41 of incompatible waters, such as seawater with a high sulfate ion concentration and
42 formation water with high Ca^{2+} , Ba^{2+} , and/or Sr^{2+} ion concentrations, is usually
43 connected to sulfate scaling (Garcia, Thomsen andStenby 2005; Sorbie and Mackay
44 2000). Carbonate scale is usually caused by the loss of carbon dioxide gas (CO_2) from
45 the water to the hydrocarbon phase(s) as pressure drops (Graham, Dyer and Shone,
46 2002). Sulfides and iron hydroxides, which form as a result of corrosion, are less
47 common scales (Crabtree, et al. 1999).

48 Scale prevention is critical to ensuring sustained production from existing brine
49 deposits reserves (Kan and Tomson 2012). The oil and gas sector has developed three
50 types of scale prevention techniques over the years: Sulfate ion sequestration from sea
51 injection waters; scale removal/dissolution by chemical or mechanical means; use of
52 scale inhibitors (SIs). The first two approaches can be used for short-term treatment and
53 are beneficial for minor scaling problems (Frenier2008), but continuous injection or

54 chemical scale squeeze treatment with inhibitors has been demonstrated to be the most
55 efficient and cost-effective (Laing, Graham and Dyer 2003).

56 **2: SCALE INHIBITOR TYPES**

57 ***2.1: Organic and Inorganic Inhibitors***

58 Scale inhibitors are broadly divided into two categories: organic and inorganic scale
59 inhibitors. The two types of organic scale inhibitors now in use are phosphonates and
60 polymers (Viloria et al. 2010). Inorganic inhibitors include condensed phosphates, such
61 as poly(metaphosphate)s or phosphate salts (Ducciniet al. 1997).

62 Phosphonates contain phosphorus, in comparison to polymeric scale inhibitors,
63 they are tiny compounds with molecular weights ranging from 200 to 600. Nitrilotris
64 (methylene phosphonic acid) and 1-hydroxyethane 1, 1-diphosphonic acid (HEDP) are
65 two examples (ATMP). Phosphonates work well against crystalline, sparingly soluble
66 salts such as calcium carbonate as well as barium, calcium, and strontium sulfate salts.
67 Sulfonated polymers are more effective at low temperatures, whereas phosphonates are
68 most effective at high temperatures (Talbot and Jones 2009).

69 Polymeric scale inhibitors on the other hand are frequently employed in the oil
70 and gas industry because of their improved thermal stability and environmental
71 compatibility. In conventional squeeze treatment, however, the squeeze efficiency of
72 such threshold inhibitors, including polymeric scale inhibitors and phosphonates, is
73 often poor (Viloria et. al. 2010; Garba and Sulaiman 2014). Examples of polymeric SI
74 are Polyacrylic acid, polymaleic acid, and a variety of copolymers and terpolymers
75 made from acrylic acid, maleic acid, AMPS, and other monomer. This category
76 includes all scale inhibitors with carboxylate (-COOH) functional groups. The
77 molecular weights of polymeric scale inhibitors range from roughly 1000 to 4500.

78 These inhibitors have the disadvantage of not being compatible with quaternary amine
79 coagulants.

80 **2.2: Biodegradable Polymers**

81 As environmental restrictions become more stringent, research and development in the
82 scale inhibitors market is increasingly focused on biodegradable and ecologically
83 friendly polymers (Popov et al. 2016). The dehydration of maleic acid yields the
84 synthetic polymer based on maleic anhydride, which is frequently employed in scale
85 inhibition. These polymers' copolymers were made utilizing unsaturated monomers and
86 free radical polymerization. In the presence of an organic peroxide, such as benzoyl
87 peroxide, di-tertbutyl peroxide, tertbutyl peroxy benzoate, tertbutylhydroperoxide,
88 dicumyl peroxide, or azobis, the polymerization reaction occurs (isobutyronitrile). Some
89 researchers successfully synthesized a poly (maleic anhydride), copolymer, or synthetic
90 terpolymer of maleic anhydride as a polymeric product using this common synthetic
91 technique (Davies, Dawkins and Hourston 2005; Nasirtabriziet al. 2013, Fukumoto and
92 Moriyama, 1987).

93 **2.3: Green Scale Inhibitors**

94 Green scale inhibitors provide several advantages, including voluntary biodegradability,
95 high efficiency, and nontoxicity (Jing and Tang 2011). Examples are, Amino acids,
96 alkaloids, polyphenols, plant extracts, widely disseminated and have low economic
97 value, such as byproducts of agro industrial operations and agricultural wastes. Also,
98 polyaspartic acid (PASP) is regarded as a promising green scaling inhibitor because of
99 its performance and ecologically friendly qualities. It's a biodegradable polymer with no
100 phosphorus atoms that performs well on both calcium sulfate and carbonate scales.
101 (Migahedet al. 2016; Gao et al. 2015)

102 Plant-derived extracts are extremely cost-effective. Chaussemier et al. (2015)
103 used chronoamperometry to investigate the scale inhibition of fig leaves for the
104 deposition of CaCO_3 on a steel electrode at 40°C . It had a high inhibitory efficacy of
105 around 85%. Chaussemier et al. (2015) also did another investigation using olive leaf
106 extract instead of fig leaf extract. Other research groups (Bonoliet al. 2004; Lee et al.
107 2009) have proven the scale inhibition performance of the polysaccharides and soybean
108 extracts derived from seaweeds. These extracts were thought to be more effective at
109 inhibiting the production of CaCO_3 than polyaspartic acid. The inhibition efficiency of
110 seaweed extracts (polysaccharides and soybean) was found to be 16.7%, whereas poly-
111 aspartic acid inhibitory efficiency was determined to be 6.6 percent.

112 Abdel-Gaber et al (2012) conducted a study on the scale mitigation of CaCO_3
113 scale using *Punica granatum* hull and leaf extract. The hull extract inhibited scale
114 growth better than the leaf extract, according to their findings. In another research, the
115 inhibition efficiency of *Nypafruitcans* was 75.11 percent, while the inhibition efficiency
116 of 1,5-diphenylcarbazon was only 70.18 percent (Abd-El-Khaleket al. 2019). Several
117 other studies on creating green scale inhibitors have also been published
118 in literature (Binmerdhah 2010; Zhang et al. 2020; Olajire 2015; Yuan et al. 2020).

119 **3: Scale inhibition Mechanism**

120 ***3.1: Threshold Inhibition***

121 The slowing of crystal formation by scale inhibitors at very low concentrations is
122 known as threshold inhibition. This delay is referred to as an induction period by
123 physical chemists. This mechanism is characterized by the addition of a
124 **substoichiometric amount** of inhibitors that intermingle with developing crystals and
125 cause crystal growth to be delayed (Abdel-Aal and Sawada 2003; Issabayev et al. 2019).

126 A scale inhibitor is thought to intervene in the development of nucleation, according to
127 several studies on the threshold mechanism undertaken by several researchers (Garba
128 and Sulaiman 2014; Crabtree et al. 1999; Kelland 2014). They adsorb onto the crystals'
129 dynamic sites, causing the morphology to be altered. Under the threshold mechanism,
130 polymeric organic and phosphinopolycarboxylic acid scale inhibitors primarily act as
131 nucleation inhibitors. (S. Kumar, Naiya, and T. Kumar 2018; Sorbie and Mackay 2000;
132 AT 2015)

133 **3.2 Crystal Modification**

134 Scale inhibitors bind to crystal structures as they expand, distorting their shape. Crystals
135 on membrane surfaces grow slower as a result of this modification. Basically, inhibitor
136 molecules are incorporated into the crystal structure by associating the crystal cations
137 with the inhibitor's negative functional groups. (AT 2015; Garba and Sulaiman 2014)

138 **3.3: Dispersion**

139 Scale inhibitor compounds have negative functional groups that can augment the
140 negative electrostatic charge already existing on colloids and particles. The negative
141 electrostatic charge of the colloids, along with the steric hindrance caused by the
142 adsorption inhibitor, enhances repulsion between colloids and particulates, delaying
143 crystal development on membrane surfaces once more. The inhibitor must bind to the
144 surface for dispersancy to occur, just as it must for growth stopping. However, in order
145 to be an effective dispersion, the solution must contain a charged group that repels other
146 charged particles (David and Kelly 2011; Kelland 2014; Garba and Sulaiman 2014; AT
147 2015).

148 **4.0: Flavonoids in metal complexes**

149 Use of chelating agents for scale inhibition is advantageous due to their low corrosivity
150 compared to the conventional methods of scale management using mineral and organic
151 acids. Traditional chelating agents for scale inhibition in the petroleum industry are
152 mainly aminocarboxylic acids, notably ethylenediamine tetraacetic acid (EDTA)
153 (Kamal et al. 2018). However, the high cost of these chelating agents and their eco-
154 toxicity are major drawbacks (Kamal et al. 2018). Flavonoids ubiquitous in nature have
155 the potential to fill this gap. Flavonoids are natural polyphenolics which are found
156 mainly in the tissue of higher vascular plants. They structurally consist of two benzene
157 rings (A and B) joined by an oxygen-bearing heterocyclic ring (C) (Figure 1).

158 Thousands of distinct flavonoids exist in nature, some of the most common
159 being quercetin, rutin, catechin, kaempferol, myricetin and fisetin (Kyei et al. 2021).
160 Flavonoids are derivatives of 2-phenyl-1-benzopyran-4-one. Depending on their
161 structure, they can be classified as flavones, flavonols, flavan-3-ols, flavanones,
162 isoflavones and anthocyanidins (Kyei et al. 2021). Their basic structure is the aglycone,
163 but they also occur as the glycosides and methylated derivatives. Flavonoids are weak
164 polybasic acids and are generally non-toxic (Riha et al. 2014; Symonowicz and Kolanek
165 2012). Due to the multiple hydroxyl groups and the carbonyl group, flavonoids have
166 many sites for metal complexation. Flavonoids have been extensively investigated *in*
167 *vivo* and *in vitro* as antioxidants and metal chelators in biological systems and have
168 shown remarkable performance. However, their application for same purpose in
169 industrial systems has received relatively low attention despite their enormous
170 advantages such as low-cost, biodegradability, renewability, and non-toxicity.

171 Flavonoids based on the flavone skeleton form metal complexes with moderate
172 to high stability constants (Figure 2) (Markovic et al. 2011). The flavone-based

173 flavonoids possessing a: (i) 3-hydroxy group, (ii) 5-hydroxy group and/or (iii) 3',4'-
174 dihydroxy group (catechol moiety) are of great interest as metal chelators due to their
175 high metal binding capacity (Grazuland Budzisz2009). Major flavonoids with these
176 structural features include quercetin, rutin, myricetin, fisetin and kaempferol; with
177 quercetin and rutin being prime candidates for industrial application as metal chelants
178 due to the presence of all the three structural features and their abundance in agro-waste
179 biomass such as red onion skin and citrus (orange) mesocarp respectively (Jiang, Liu
180 and Zhai 2018). *[Figure 1 and 2 near here]*

181 **4.1: Stoichiometry and Stability of Flavonoid-Metal Complexes**

182 The stoichiometry of flavonoid- Metal complexes depends on the structure of the
183 flavonoid, the identity of the metal cation and its oxidation state, pH of the media and
184 mole ratio of metal to flavonoid (Jiang, Liu and Zhai 2018; Fernandez et al. 2002). The
185 affinity of a particular flavonoid complexation site for a metal cation depends on the
186 structure of the flavonoid (especially the relative strengths of the intramolecular
187 hydrogen bonds), the metal ion and the medium (Kasprzak,ErxlebenandOchocki 2012;
188 Markovic et al. 2011; Leopoldini et al. 2006). The optimal pH for complexation of
189 metals by flavonoids is around 6 but varies with the metal ion. Apart from the common
190 1:1, 1:2 and 2:1 complex, other higher ligand-metal stoichiometries exist including 1:3,
191 2:2, 2:3 and 3:1. However, due to steric restrictions, complexes with more than two
192 flavonoid molecules are unstable and rare (Manman et al. 2019). Majority of 1:1
193 flavonoid-metal complexes have moderate to high stabilities
194 (Kasprzak,ErxlebenandOchocki 2012). The stability of metal-flavonoid complexes is
195 influenced by the chemistry of the medium. It is generally higher in neutral or alkaline
196 medium due to the increasing mole ratio of the flavonoid in the complex driven by

197 increasing pH. Typically, flavonoid-metal complexes show good stability between pH 3
198 -10. Fisetin – Al³⁺ complexes were reported to be stable at pH 2, while quercetin
199 complexes with Al and Fe were partially stable up to pH 12 and 14 respectively
200 (Erdogan, Karadag and Dolen2005).

201 **4.1.1: Quercetin**

202 Quercetin (3,5,7, 3', 4'- pentahydroxyflavone) is one of the most abundant flavonoids in
203 plants. Due to its structure-activity relationship, quercetin is considered one of the most
204 powerful flavonoid metal chelators, effectively complexing main group metals and
205 transition metal ions from alkali metals such as Na⁺, alkaline earth metals (Ca²⁺, Mg²⁺)
206 to heavy metals such as Ba²⁺, Fe³⁺ and Pb²⁺ as well as metals of the lanthanide series
207 (Lutoshkin et al. 2018; Kalinowska et al. 2016; Markovic et al. 2011). In a study by De
208 Castilho et al. (2018), the complexation ability of quercetin for some common scaling
209 cations was found to be in the order Mg²⁺ < Ca²⁺ < Al³⁺ < Ni²⁺, increasing with the metal
210 charge to size ratio. The 3-hydroxy-4-keto group, 5-hydroxy-4-keto group and 3',4'-
211 dihydroxy groups (catechol group) are the three sites for potential metal chelation
212 (Figure3). Due to the higher acidity of the C3-OH proton, the 3-hydroxy and 4-keto
213 group is the first site of complexation followed by additional complexation at the 3',4'-
214 site. The 5-hydroxy group is the least favorable site for complex formation due to its
215 low acidity and the steric hindrance arising from the first complexation at the 3-hydroxy
216 position (De Souza and Giovanni 2004). Alkaline conditions favor the participation of
217 the catechol moiety in complex formation because under this condition, the C3'-OH and
218 C4'-OH groups are both deprotonated. As a result, the stoichiometry of the complexes is
219 pH dependent. Usually, quercetin: metal complexes of 2:1 and 1:1 stoichiometry is
220 formed in acidic (pH < 6) and neutral/ alkaline media respectively (Markovic et al.

221 2011).[Figure 3 near here]

222 **4.1.2:Rutin**

223 Rutin (quercetin-3-O-rutinoside) shown in Figure4,forms stable complexes with many
224 metal ions including those prevalent in inorganic scales such as calcium, magnesium,
225 aluminum, iron, manganese, vanadium, copper, cobalt, zinc and lead (Jiang,Liu, and
226 Zhai2018). Rutin-rich orange mesocarp extract and its carboxylated derivative was
227 successfully used for the sequestration of Mg^{2+} , Cd^{2+} , Zn^{2+} , Cu^{2+} , Co^{2+} , Ni^{2+} and Pb^{2+}
228 from aqueous solution (Ezeani, Okoye, and Akaranta2012; Ogali,Akaranta,and
229 Aririguzo 2008). Stable 2:1 rutin- Pb^{2+} complex was also reported in acidic media (pH
230 4.5) with the complex stability increasing with increasing pH (Radovic and Malesev,
231 1985). The dissacharide component of rutin also undergoes some interaction with the
232 metal ion (Escandar and Sala 1991)[Figure 4 near here]

233 **4.1.3: Myricetin, Fisetin and Kaempferol**

234 Myricetin (3,5,7, 3', 4', 5'- hexahydroxyflavone) obtainable from leaves of sweet potato
235 is an excellent iron chelant. Similar to quercetin and rutin, it forms particularly strong
236 complexes with iron in acidic media, probably due to the ability to reduce Fe^{3+} to Fe^{2+}
237 (Fernandez et al, 2002). This metal reductant ability is most pronounced in myricetin
238 due to the higher number of hydroxyl groups in the molecule. Myricetin has high
239 affinity for Al^{3+} than Fe^{3+} and relatively lower affinity for Zn^{2+} (Sungur and Uzar, 2008)

240 Fisetin (3,7, 3',4'-tetrahydroxyflavone) possesses two sites for potential
241 metal chelation, that is the 3-hydroxy-4-keto group and 3',4'-hydroxy groups of the
242 catechol moiety. In acidic media, fisetin forms 1:1 complex with Al^{3+} and 2:1
243 complexes with Fe^{2+} , highlighting the influence of the metal cation on stoichiometry of
244 flavonoid-metal complexes (Markovic et al. 2011; 2009). Fisetin serves as an effective

245 chelant for aluminum and iron over a wide pH range with the stoichiometry of the
246 fisetin: Al³⁺ complex changing from 1:1 to 1:2 at higher pH and metal concentration,
247 whereas the stoichiometry of fisetin: Fe³⁺ complex changes from 2:1 to 1:1 with pH
248 increase above 6 (Markovic et al. 2011; 2009). The 1:2 stoichiometry arises when two
249 Al³⁺ cations are ligated by one molecule of fisetin via four oxygen atoms of the 3-
250 hydroxy-4-keto group and the now deprotonated hydroxyl groups at the 3',4'-site
251 (Markovic et al. 2009).

252 Due to the lack of the catechol moiety, metal complexation by kaempferol
253 (3,4',5,7, -tetrahydroxyflavone) can only occur at the 3-hydroxy-4-keto group or the 5-
254 hydroxy-4-keto with the former being more favorable, explaining the consistency of the
255 1:1 stoichiometry of kaempferol: Fe³⁺ complex in acidic (pH 4.5) and alkaline solutions
256 (pH 8) (Markovic et al. 2014)

257 **4.2: Aqueous Solubility of Flavonoids and their Metal Complexes**

258 Solubility in water is a critical factor in the effectiveness of a given flavonoid as
259 a metal chelating agent. Generally, aglycone flavonoids have poor solubility in water
260 whereas the glycosidated form is readily soluble because the disaccharide component of
261 the flavonoid, which can be rhamnose, galactose, glucorhamnose or arabinose, increases
262 the aqueous solubility. (Grazuland Budzisz 2009; Escandar and Sala, 1991). It is also
263 important that after complexation, the flavonoid: metal complex remains in solution.
264 Quercetin and rutin complexes with calcium and magnesium were reported to be
265 soluble in neutral conditions and up to pH 8 (Jiang, Liu and Zhai 2018; Fernandez et al.
266 2002).

267 The aqueous solubility of flavonoids and their complexes can be enhanced via
268 simple chemical modifications by glycosidation, carboxylation or sulfonation
269 (Lutoshkin et al. 2018). Depending on the reaction conditions, flavonoids can be

270 sulfonated at the 5' and/or the 8 position (Fig 4). Sulfonated quercetin was noted to be
271 readily soluble in water, non-selective and efficiently complexed a wide range of metals
272 leading to the formation of stable complexes (Woznicka et al. 2014).

273 **Conclusions**

274 Sequestration of metal cations is a reliable technique for the inhibition of oilfield scales.
275 Conventional chelating agents, which are usually amino carboxylic acids, are effective
276 scale inhibitors, but due to the stoichiometric amounts of the additive required for
277 performance, their high cost and environmental persistence is a subject of concern for
278 their continued application in this field. Natural products, especially flavonoids are
279 potential green scale inhibitors due to their proven high metal binding capacity, non-
280 toxicity, and biodegradability. Specifically, flavone-based flavonoids such as quercetin,
281 rutin and myricetin form moderate to highly stable complexes with all metal cations
282 responsible for oilfield scale formation due to their unique structural features. For a
283 given flavonoid, the exact stoichiometry and stability of the flavonoid-metal complexes
284 are influenced by the identity of the metal ion and chemistry of the medium, especially
285 pH.

286 In addition to their excellent metal chelation ability, the appeal of flavonoids as
287 metal chelators for potential scale inhibition lies in their renewability as bio-resources
288 and their ubiquity and accessibility in agricultural waste biomass such red onion skin
289 and orange mesocarp. The availability of these flavonoids in commercial quantity in
290 agro-waste materials and the feasibility of directly applying the crude natural extracts in
291 industrial systems makes them highly cost-effective. However, the effectiveness of
292 flavonoids in their pristine state, as metal chelators may be limited by their moderate
293 solubility in water both in the free and complexed state. This challenge can be overcome

294 by simple, facile derivatization of flavonoids by carboxylation and sulphonation which
295 also increases the metal binding capacity. A systematic investigation of additional
296 potential routes for the chemical modification of flavonoids is necessary to develop
297 more effective flavonoid-based metal chelating agents for application as oilfield scale
298 inhibitors.

299 **COMPETING INTERESTS DISCLAIMER:**

300
301 Authors have declared that no competing interests exist. The products used for this
302 research are commonly and predominantly use products in our area of research and
303 country. There is absolutely no conflict of interest between the authors and producers
304 of the products because we do not intend to use these products as an avenue for any
305 litigation but for the advancement of knowledge. Also, the research was not funded by
306 the producing company rather it was funded by personal efforts of the authors.
307

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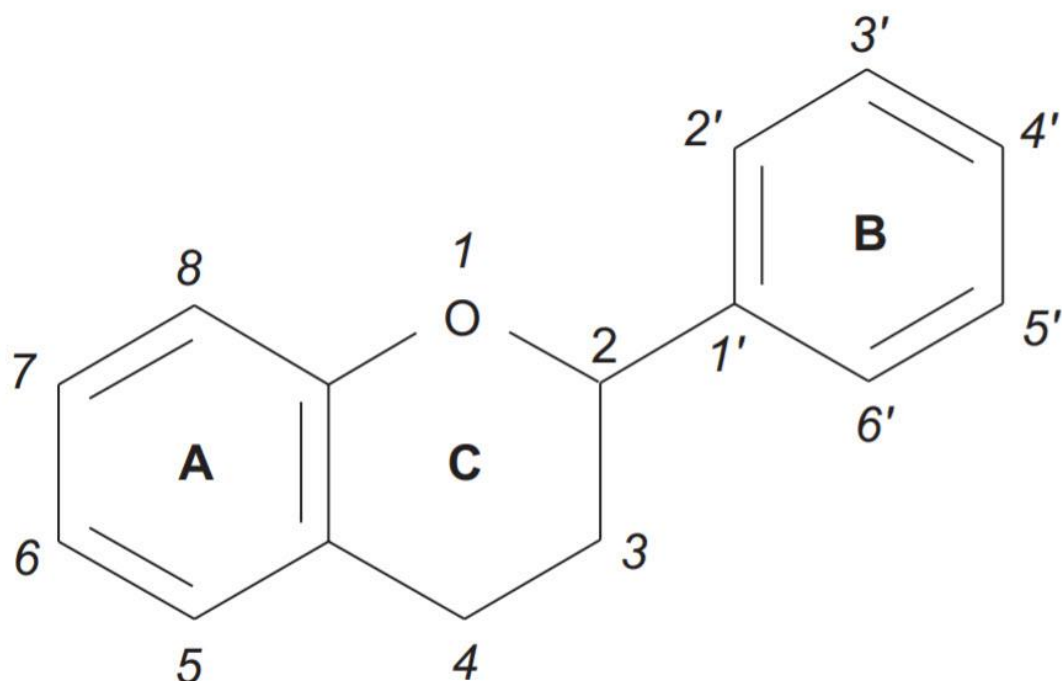
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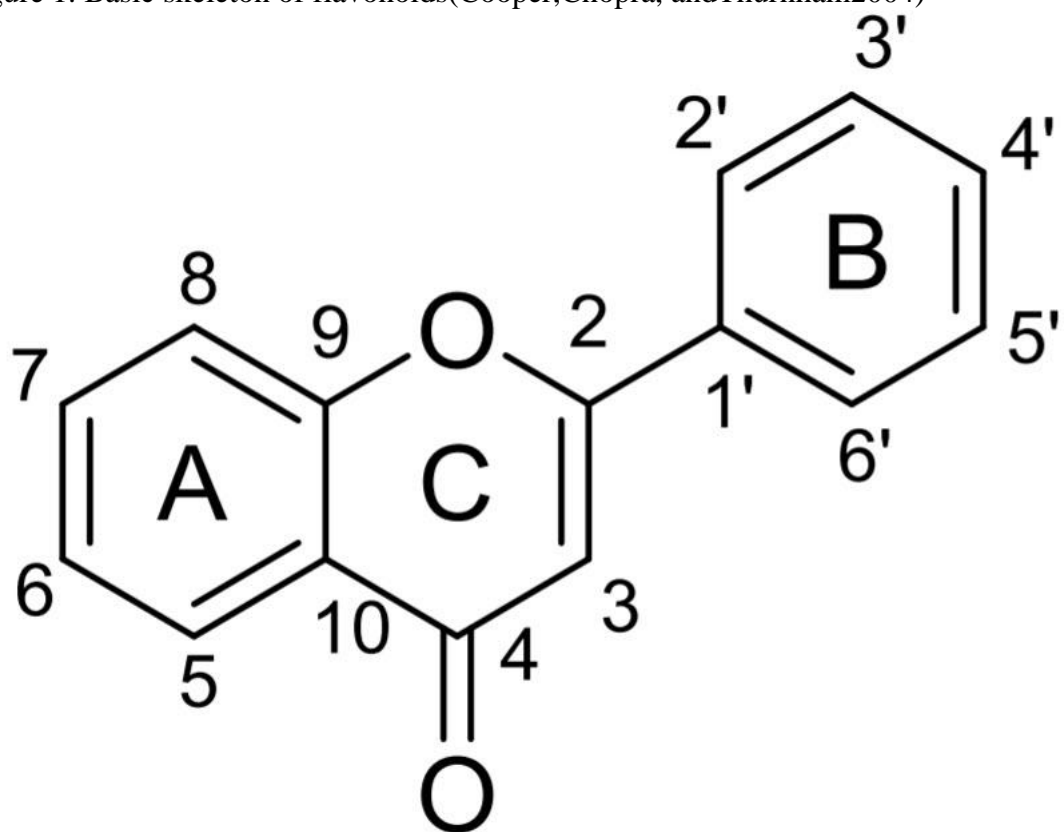
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478 **List Of Figures**



479

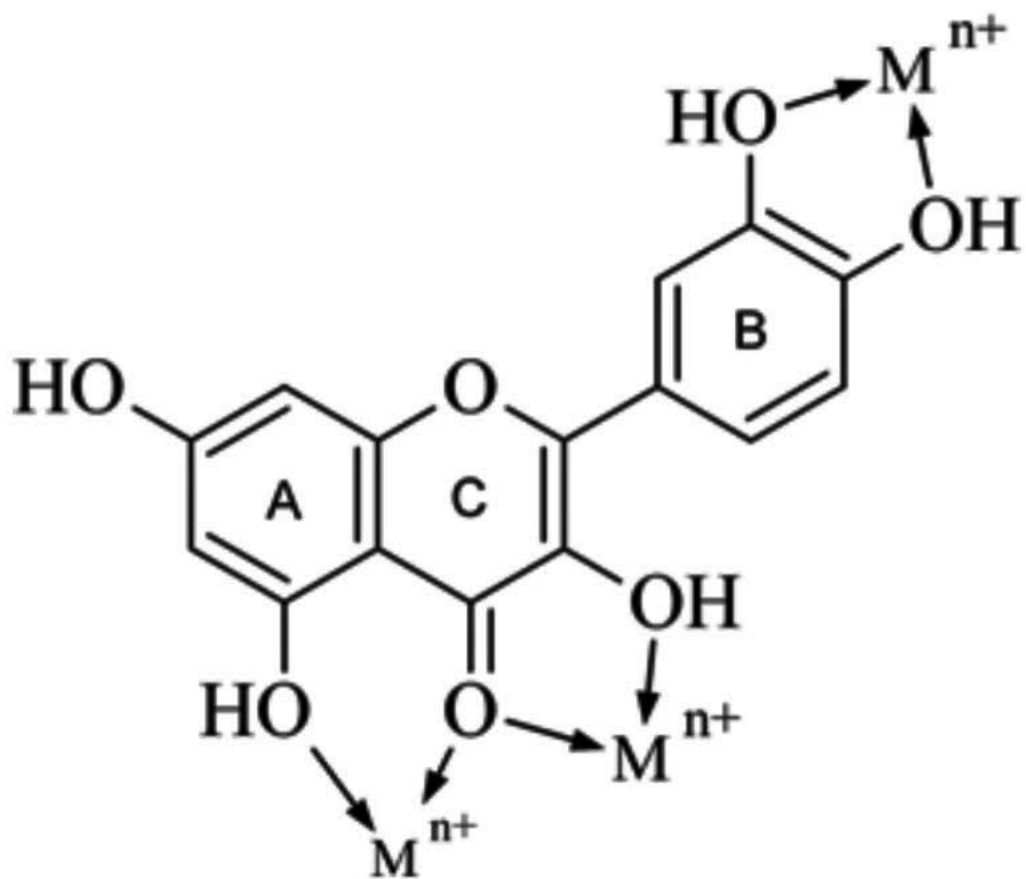
480 Figure 1. Basic skeleton of flavonoids(Cooper,Chopra, andThurnham2004)



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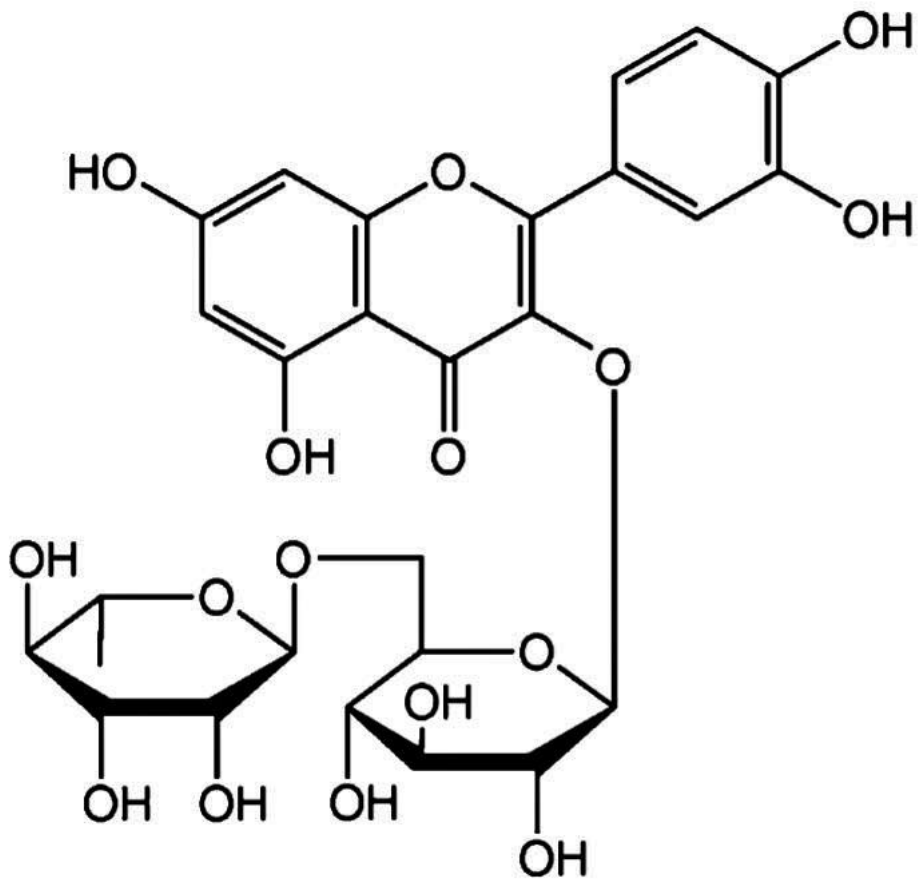
482 Figure 2. General structure of flavones (Catarino et al., 2014)

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484 Figure 3. Chemical structure of quercetin showing possible sites for metal
 485 chelation(Kasprzak,Erxleben, Ochocki2012)



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487 Figure 4. Molecular structure of rutin (Mauludin and Muller, 2013)

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