

# Causes of Safety Barrier Failures at Oil and Gas Facilities in Nigeria: A Technical Approach

## Abstract

This study investigates the company-controlled causes of barrier failure in Niger Delta region of Nigeria. Also, it focuses on oil and gas facilities and their operations involving hydrocarbon handling. Safety Barriers in the oil and gas industry are crucial safety systems designed to prevent hazards and mitigate the consequences of incidents. These barriers, encompassing technical, operational, and organizational elements, play a significant role in handling hazardous substances and preventing their unintended release. Despite their importance, barrier failures have been identified as major causes of process safety incidents globally, including Niger Delta region of Nigeria. A cross-sectional research design, using a questionnaire to collect primary data from 132 personnel across 12 facilities, was employed. Statistical data analyses were carried out using XLSTAT Version 2016. Findings indicate that process upsets and technical/physical failures are significant risk influencing factors, while human and operational errors, though present, are less impactful. Key technical failures include degradation of valve sealing and flange gaskets, while process upsets often result from overpressure and malfunctioning transmitters. The study highlights the need for improved risk reduction strategies and periodic training to enhance safety practices in the Niger Delta's oil and gas industry. Recommendations include increasing technical components of risk strategies and ensuring regular maintenance and compliance with safety regulations; that is, proactive maintenance strategies to mitigate the identified risks.

Keywords:

Safety barrier failures, Hydrocarbon handling, Hazards, Operational elements, Events, Niger Delta, XLSTAT

## 1. INTRODUCTION

A barrier is a safety system, or component of a safety system that is in place to prevent a hazard progressing to an event, or to minimize the consequences of the event, should it occur [1]. They are essential components of safety systems, playing a critical role in preventing hazards from escalating into events or minimizing their impact [2]. Norwegian Petroleum Safety Authority (PSA) [3] defined barriers as any technical, operational and organizational elements that are intended to individually or collectively

reduce the possibility of a specific error, hazard or accident occurring or limits its harm. In summary, barriers are physical and/or non-physical means planned to prevent, control, or mitigate undesired events or accidents. Barriers can be hardware (e.g. relief valves) or human (e.g. permit procedures) or a combination of both ([4];[5]). The three main elements of barriers are: 1) technical which deals with equipment design (valves, bracings, redundancy or life-saving appliances), material properties, process complexity, human-machine interface, maintainability, and system feedback; 2) operational which deals with personnel competency, work environment, personnel workload; and 3) organizational which deals with policies, procedures hierarchy, rules and regulations etc. [6]. Safety barrier management systems are crucial in safety management practices, highlighting the importance of a comprehensive approach to designing and implementing these systems [7].

The concept of safety barriers extends across various industries, including the oil and gas sector, where methodologies like the ARAMIS Project are utilized to quantify safety barrier performance and enhance resilience [8]. The oil and gas industry deal with large volume of hazardous substances in its daily operations, from drilling to production, storage, transportation, separation etc., even the produce of the industry (hydrocarbon) is highly volatile hence the need for a highly effective process safety management in the industry [9]. These hazardous substances along with the hydrocarbon produced must be safely stored, separated and transported through various method to avoid their unwanted release. The most effective safety system used to prevent the unwanted release of these substances is safety barriers. Safety barriers are crucial in preventing unintended substance releases, addressing concerns like leaks, fires, and enabling safe evacuations [10]. However, these barriers are susceptible to failure due to various reasons. Several factors have been identified worldwide to be the major causes of process safety incidents in the oil and gas industry, with the major factor being barrier failure. Barrier failures, also known as loss of containment incidents, in oil and gas facilities are typically attributed to five main categories: human and operational errors, technical failures, process upsets, external events or loads, and design failures [11]. Human and operational errors are due to failures that occur during normal production (open valves or drains), during maintenance (inadequate installation of equipment, isolation failure, draining, purging prior to maintenance, depressurization etc.). Process upsets failures are due to under pressure, overpressure, process overflow, etc. Technical failures are due to equipment, mechanical and physical degradation caused by aging, corrosion, fatigue, or wear-out. External events or loads failures are due to collisions, falling objects, bumping etc. Design failures are design error of equipment [11].

The Nigeria oil and gas industry has had its own share of process safety issues due to barrier failure. Although it is difficult to itemize major process incidents in the country due to secrecy employed by oil and gas companies in the country, the devastating effects of these incidents are bound in the Niger Delta region. From Ogoni in Rivers State to Nembe in Bayelsa state all the way to Delta state; the devastating effects of pipeline leakage and explosion, valves and manifold failure, etc. can be seen in the various communities in the Niger Delta. Most of these incidents have been attributed to sabotage, a convenient excuse for the oil and gas companies, without considering other causes of the barrier's failures, especially those controlled by oil and gas companies. This knowledge gap is what necessitated the researcher to embark on a study to identify major company-controlled causes of barriers failure (loss of primary containment) in the region. This research focused mainly on oil and gas facilities in the Niger Delta region of Nigeria while the process entails only hydrocarbon (oil and gas) releases. Furthermore, only risk influencing factors that are under the control of the companies (technical, organizational and operational) were considered in the study. The aim of the study was the identification of major company-controlled causes of barriers failure (loss of primary containment) in the Niger Delta of Nigeria.

## **2. METHODOLOGY**

### **2.1 Study Area**

The Niger Delta region in southern Nigeria is situated in the Gulf of Guinea between longitude (5.05°E-7.17°E) and latitude (4.15° N-7.17°N). It is home to a diverse population of approximately 31 million individuals, belonging to over 40 distinct ethnic groups. These groups encompass but are not limited to the Ukwuani, Abua, Bini, Ohaji/Egbema, Itsekiri, Efik, Esan, Ibibio, Annang, Oron, Ijaw, Igbo, Isoko, Urhobo, Kalabari, Yoruba, Okrika, Ogoni, Ogba-Egbema-Ndoni, Epie-Atissa, and Obolo peoples. Collectively, they speak the use of around 250 distinctive dialects. The linguistic groupings spoken within the Niger Delta place embody the Ijaw languages, Itsekiri language, critical Delta languages, Edoid languages, Yoruboid Languages, and Igboid languages. The Niger Delta has a high level of biodiversity, as evidenced by the presence of mangroves that possess the potential to sequester carbon and sustain a rich array of flora and fauna. Additionally, the agricultural and fishing activities in the region serve as crucial sources of income for a significant portion of the local population. The Niger Delta is an area abundant in petroleum resources, housing the majority of the country's reserves. The Niger-Delta region accommodates a significant majority of the oil fields, namely more than 90%, and a substantial number of operational wells, over 1400, inside the

borders of Nigeria.



Figure 1: Map of oil and gas facilities in Niger-Delta [12]

## 2.2 Research design

This research employed cross sectional research design aided with survey method [13]. The design allowed the researcher to gather quantitative data through the use of questionnaire to obtain information on the causes of barrier failures at the facilities while observing and measuring the concern phenomena together with some factors that might be necessary for the study.

### 2.2.1 Hypotheses

Four Null hypothesis were employed and designated as  $H_{01}$ ,  $H_{02}$ ,  $H_{03}$  and  $H_{04}$ , respectively.

Where:

$H_{01}$ : Human and operational errors do not contribute significantly to loss of primary containment at oil and gas facilities in the Niger Delta, Nigeria;

$H_{02}$ : Process upsets do not contribute significantly to loss of primary containment at oil and gas facilities in the Niger Delta, Nigeria;

H<sub>03</sub>: Technical failures do not contribute significantly to loss of primary containment at oil and gas facilities in the Niger Delta, Nigeria; and

H<sub>04</sub>: Design failures do not contribute significantly to loss of primary containment at oil and gas facilities in the Niger Delta, Nigeria.

### **Sources of data**

Only primary data obtained through a questionnaire was used for the research.

### **2.3 Sampling Method**

Purposive sampling method was adopted for the research; twelve oil and gas facilities that satisfied an already developed inclusive and exclusive criteria were sampled for the study. This was done to acquire specific data for all the operations in the oil and gas supply chain since not all the facilities perform all the operations. Furthermore, eleven (11) personnel were drawn from each facility, this makes up 132 personnel for all the sampled facilities. Therefore, 132 personnel make up the sample size, consisted of facility managers, safety engineers, maintenance engineers, facility integrity manager, corrosion engineers, and safety coordinators of the sampled facilities.

#### **2.3.1 Inclusion Criteria**

- i. Facility must have been in operation for more than ten (10) years
- ii. Operations must include handling, processing, separation, transportation, and storage of either crude oil or natural gas.
- iii. The facility must have experienced barrier failure within the last 5 years.

#### **Exclusion Criteria**

- i. Facilities that withheld consent for inclusion in the study
- ii. Facilities outside the Niger Delta region
- iii. Facilities that have experience prolong shutdown, continuous shutdown, which lasted for more than one month in the last 10 years.

#### **2.3.2 Research Instrument**

The study made use of a self-structured questionnaire as the research instrument. Items in the questionnaire were developed by the researcher from process safety literatures [3]; [4] and safety and

research experts (Safety heads at Total Energies, SPDC, and Exxon-Mobil). The questionnaire contained statements aimed at identifying the causes of barrier failure at the facilities. Content validity of the questionnaire was performed by oil and gas safety experts and other knowledgeable persons in survey research. The reliability was determined using the test-retest method with a Cronbach alpha reliability coefficient of 0.88. Due to the difficulty in accessing the respondents, the developed questionnaire was encoded into a Google form and the link sent to the respondents via email. This method allowed the researcher to receive responses from the respondents without being physically present. To avoid duplication of responses, the researcher encoded the Google form to receive only one response from a mail address. This was done after the email addresses of all the respondents have been collected and recorded. For the analysis, the researcher only used responses from the email addresses that tallies with those initially acquired. For the analysis of the acquired data, the study used both descriptive & inferential statistics [14].

### **3. RESULTS & DISCUSSION**

#### **3.1 Results**

##### **Risk Influencing Factors (RIFs) that causes barrier failure**

The result of evaluating the six risk influence factors that causes the safety barriers in oil and gas industry in the Niger Delta to fail is presented herein. Table 1 presents 24 operational errors and the corresponding mean and standard deviation values arising from statistical data analyses as per respondent responses on the questionnaires.

The result from Table 1 shows that mean values of respondents responses on items 1-24 ranges from 1.9-2.7 with corresponding Standard Deviations (SDs) of 0.41019-0.76997 from oil and gas facilities in Niger Delta. The mean responses for items 7, 21, and 24 are above the criterion mean value of 2.50 while mean responses of all the other items are below the criterion mean. Furthermore, the grand means for human error and operational error are lower than the criterion mean of 2.5; hence they were rejected. The result implies that human and operational errors is not among the Risk Influencing Factors (RIFs) that causes barrier failure (loss of primary containment) at oil and gas facilities in the Niger Delta.

However, a critical examination at the items in the operational statements revealed that item 7 which relates to failure due to degraded safety barrier performance (overdue maintenance) poses a mean value greater than the criterion mean. This implies that the respondents identify failure due to degraded safety barrier performance (overdue maintenance) as an operational error that contributes to loss of

primary containment at their facility. Furthermore, the respondents also affirmed that failure due to situational error dictated by situation specific factors (time pressure, workload etc.), and failure due to inaccurate risk perception or worker becomes complacent which are both human errors is a Risk Influencing Factor (RIF) that causes barrier failure (loss of primary containment) at oil and gas facilities in the Niger Delta.

Table 1: Analysis of the components of human and operational errors that causes barrier failure

|   |             | <b>Std.</b>      |
|---|-------------|------------------|
| <b>OPERATIONAL ERRORS</b>   | <b>Mean</b> | <b>Deviation</b> |
| Failure due to mal-operation of valve(s).   | 2.1         | .63932           |
| Failure due to poor communication among operating staffs and control room operators | 2.3         | .76997           |
| Failure due to roles duplication  | 1.7         | .70147           |
| Failure due to mal-operation of temporary hoses/instrument air/hydraulic lines etc  | 2.4         | .63932           |
| Failure due to lack of water in water locks in the drain system                     | 1.9         | .59295           |
| Failure due to poor shift hand over   | 2.0         | .63246           |
| Failure due to degraded safety barrier performance (overdue maintenance)            | 2.6         | .65222           |
| Failure due to the use of wrong tools & equipment                                   | 2.3         | .76997           |
| Failure to follow operational procedure and routines                                | 2.4         | .72320           |
| Failure due to poor/inadequate risk assessment                                      | 2.5         | .73625           |
| Failure due to impact from dropped object   | 1.9         | .63932           |
| <b>Grand Mean</b>   | <b>2.2</b>  | <b>.681</b>      |
| <b>HUMAN ERRORS</b>   |             |                  |
| Failure due to incorrect fitting of flanges or bolts during maintenance             | 2.3         | .60356           |
| Failure due to valve(s) in incorrect position after maintenance                     | 2.3         | .51331           |
| Failure due to erroneous choice or installation of sealing device                   | 1.9         | .41019           |
| Failure prior to or during disassembling of hydrocarbon system                      | 2.3         | .56625           |
| Failure due to break-down of the isolation system during maintenance                | 2.2         | .48469           |
| Failure during perceptual input via the senses. -Sensory error                      | 2.0         | .47809           |
| Failure of recall from memory-Memory Error  | 2.0         | .58554           |
| Failure in work judgement, decision making or planning-Decision Error               | 2.2         | .74907           |

|  |            |             |
|--|------------|-------------|
| Failure when taking action including speech-Action Error   | 2.0        | .41404      |
| Failure due to situational error dictated by situation specific factors(time pressure, workload etc) | 2.5        | .69693      |
| Failure due to deliberate deviation from rules, procedures regulations etc                           | 2.1        | .58282      |
| Failure due to errors of Judgement-Rule based mistake  | 2.3        | .60356      |
| Failure due to inaccurate risk perception or worker becomes complacent                               | 2.7        | .70991      |
| <b>Grand mean</b>  | <b>2.2</b> | <b>.569</b> |

The result from Table 2 shows that mean values of respondents' responses on items 25-33 ranges from 1.9-2.7 with corresponding SDs of 0.50631 - 0.73679 from twelve oil and gas facilities in Niger Delta. The mean responses for items 29-32 are above the criterion mean value of 2.50 while mean responses of all the other items are below the criterion mean. Furthermore, the grand mean which represents the process upset is greater than the criterion mean of 2.6; hence is accepted. The result implies that process upset is a Risk Influencing Factor (RIF) that causes barrier failure (loss of primary containment) at oil and gas facilities in the Niger Delta

A further breakdown of the items revealed the failures that significantly causes failures due to process upset; they are: failure due to overpressure, failure due to overflow/overfilling, failure due to level transmitter and pressure transmitter malfunction, failure due to mal-operation of pressure valves, and failure of pressure operational valves.

Table 2: Analysis of the components of process upsets that contributes to barrier failure

| <b>PROCESS UPSETS</b> | <b>Mean</b> | <b>Std. Deviation</b> |
|-----------------------|-------------|-----------------------|
|-----------------------|-------------|-----------------------|

|   |            |             |
|---|------------|-------------|
| Failure due to overpressure                     | 2.6        | .73679      |
| Failure due to overflow/overfilling             | 2.9        | .69179      |
| Failure due gas blowby                          | 2.0        | .58554      |
| Failure due to liquid carry over                | 2.4        | .64488      |
| Failure due to level transmitter malfunction    | 3.7        | .56625      |
| Failure due to pressure transmitter malfunction | 2.8        | .60684      |
| Failure due to mal-operation of process valves  | 3.2        | .50631      |
| Failure of pressure operational valves          | 2.9        | .56061      |
| Excessive temperature of the process            | 1.2        | .58282      |
| <b>Grand mean</b>                               | <b>2.6</b> | <b>.609</b> |

The result from Table 3 shows that mean values of respondents' responses on items 34-43 ranges from 1.6-3.4 with corresponding SDs range of 0.50631 -0.69693 from twelve oil and gas facilities in Niger Delta. The mean responses for items 41-43 are below the criterion mean value of 2.50 while mean responses of all the other items are greater than the criterion mean. Furthermore, the grand mean which represents the technical/physical failures is greater than the criterion mean of 2.5; hence is accepted. The result implies that technical/physical failures is among the Risk Influencing Factors (RIFs) that causes barrier failure (loss of primary containment) at oil and gas facilities in the Niger Delta.

A further breakdown of the items revealed the failures that significantly causes failures due to technical/physical failures, they are: failure due to degradation of valve sealing, failure due to degradation of flange gasket, failure due to loss of bolt tensioning, failure due to degradation of welded pipes, failure due to erosion that causes external corrosion, failure due to internal corrosion of piping, and failure due to excessive vibrations.

Table 3: Analysis of the components of technical failures contribution to barrier failure

| S/N |   | Mean       | Std. Deviation |
|-----|---|------------|----------------|
|     | <b>TECHNICAL/PHYSICAL FAILURES</b>                          |            |                |
| 34  | Failure due to degradation of valve sealing                 | 2.7        | .47809         |
| 35  | Failure due to degradation of flange gasket                 | 2.7        | .62425         |
| 36  | Failure due to loss of bolt tensioning                      | 2.6        | .50395         |
| 37  | Failure due to degradation of welded pipes                  | 3.4        | .51331         |
| 38  | Failure due to internal corrosion of piping                 | 3.2        | .46718         |
| 39  | Failure due to erosion that causes external corrosion       | 2.7        | .51331         |
| 40  | Failure due to excessive vibrations                         | 2.6        | .50631         |
| 41  | Failure due to insufficient fire and gas coverage area      | 2.0        | .63746         |
| 42  | Failure due to insufficient firefighting /protection system | 1.6        | .55420         |
| 43  | Failure due to incompetency of maintenance personnel's      | 2.2        | .69693         |
|     | <b>Grand mean</b>   | <b>2.6</b> | <b>.550</b>    |

The result from Table 4 shows that mean values of respondents' responses on items 44-51 ranges from 2.0-2.4 with corresponding SDs range of 0.50631 -0.70991 from twelve oil and gas facilities in Niger Delta. The mean responses for all the items 44-51 are less than the criterion mean value of 2.50. Furthermore, the grand mean which represents the design related failures is less than the criterion mean of 2.5; hence is rejected. The result implies that design related failures is not a Risk Influencing Factors (RIFs) that causes barrier failure (loss of primary containment) at oil and gas facilities in the Niger Delta.

Table 4: Analysis of the components of design failures contribution to barrier failure

| S/N |   | Mean       | Std. Deviation |
|-----|---|------------|----------------|
|     | <b>DESIGN RELATED FAILURES</b>                                |            |                |
| 44  | Failure due to faulty equipment design                        | 2.3        | .70991         |
| 45  | Failure due to equipment incompatibility                      | 2.0        | .60880         |
| 46  | Failure due to not following design specification             | 2.0        | .50631         |
| 47  | Failure due to wrong assumptions in design                    | 2.3        | .70147         |
| 48  | Failure due to wrong inputs to design simulation              | 2.1        | .62234         |
| 49  | Failure to consider inherent safer designs                    | 2.0        | .55420         |
| 50  | Failure to execute a detailed HAZOP at early phase of project | 2.4        | .68776         |
| 51  | Failure due to deficiency in project team skill set           | 2.0        | .50631         |
|     | <b>Grand Mean</b>   | <b>2.1</b> |                |

The result as presented in Table 5 shows ranking RIFs based on the likelihood to cause barriers failure. Amongst the five items, technical errors ranked first with a mean score of 2.37. Process upsets followed closely with a mean score of 2.20. Operational errors came third with a mean score of 2.19, human errors came fourth with a mean score of 2.12 while design failure came fifth with a mean score of 1.74. This means that among the various errors with the likelihood to cause failures, technical errors were the most pivotal. Given that the mean of the technical errors is 2.37 and that of the design failure is 1.74, thus yielding a difference of 0.63. If this error difference of 0.63 is divided by the combined standard error (i.e. Standard deviation squared over number of observations for the technical error,  $\frac{14^2}{132}$  and that of the design failure  $\frac{43^2}{132}$  yields 0.041, i.e.  $Z_{\text{calculated}}$ ). Performing a test of significance of 5% for a two-tail test yields critical Z value of 1.96, [14]. Given that the critical value of 1.96 is greater than the computed value of 0.041, implies that the error difference of 0.63 is not significant. This does not mean that we should lose sight of the differences between the individual operational errors, but to ensure that the errors are reduced to zero.

Table 5: Ranking RIFs based on their likelihood to cause barriers failure

| Items | SA | A | D | SD | Mean | Remark |
|-------|----|---|---|----|------|--------|
|-------|----|---|---|----|------|--------|

|                    |   |    |    |    |      |        |
|--------------------|---|----|----|----|------|--------|
| Operational Errors | 4 | 36 | 60 | 24 | 2.19 | Third  |
| Human Errors       | 3 | 30 | 70 | 21 | 2.12 | Fourth |
| Technical Errors   | 4 | 52 | 54 | 14 | 2.37 | First  |
| Process Upsets     | 2 | 32 | 79 | 11 | 2.20 | Second |
| Design Failure     | 0 | 11 | 70 | 43 | 1.74 | Fifth  |

Table 6: Relationship between human and operational errors and loss of primary containment at oil and gas facilities

| Human and operational errors | Loss primary containment   |         |
|------------------------------|----------------------------|---------|
|                              | coefficient of correlation | p-value |
| Human errors                 | .460                       | .539    |
| Operational errors           | .294                       | .601    |

Table 7: Relationship between process upsets and loss of primary containment at oil and gas facilities

|                | Loss primary containment   |         |
|----------------|----------------------------|---------|
|                | coefficient of correlation | p-value |
| Process upsets | .489                       | 0.000*  |

\*Correlation is significant at  $p < 0.05$

Table 8: Relationship between technical failure and loss of primary containment at oil and gas facilities

|                    | Loss primary containment   |         |
|--------------------|----------------------------|---------|
|                    | coefficient of correlation | p-value |
| Technical failures | .801                       | 0.000*  |

\*Correlation is significant at  $p < 0.05$

Table 9: Relationship between design failure and loss of primary containment at oil and gas facilities in Niger Delta

|                 | Loss primary containment   |         |
|-----------------|----------------------------|---------|
|                 | coefficient of correlation | p-value |
| Design failures | .527                       | 0.071   |

Tables 6-9 are the results of the hypotheses testing at 0.05 significance level, The p-values for both human and operational errors are greater than 0.05, indicating that these factors do not significantly contribute to the loss of primary containment. While human and operational errors do affect process safety barriers, their consequences are deemed insignificant in causing containment loss. However, the study cautions that if these errors are not properly addressed, they could accumulate and potentially contribute to containment loss in the future.

Furthermore, the p-value for process upset is less than 0.05, indicating a significant contribution of process upsets to the loss of primary containment. Common process upsets, such as overpressure and overfilling of storage vessels, are identified as major causes. The study points out that these issues can be controlled through adequate technical risk reduction strategies. Maintenance practices are highlighted, with only 32% of respondents affirming monthly checks on transmitters, suggesting that more frequent maintenance could reduce these failures. Additionally, the p-value for technical failures is less than 0.05, indicating a significant contribution of technical failures to the loss of primary containment. Various technical failures, such as degradation of valve sealing, flange gasket, welded pipes, and corrosion, are identified as common causes. The study reveals that some facilities perform maintenance on a need basis, leading to frequent containment losses. Preventive maintenance is recommended to mitigate these issues, aligning with [3] assertion that process safety aims to prevent accidents that could lead to severe consequences. Finally, the p-value for design failures is greater than 0.05, indicating that design failures do not significantly contribute to the loss of primary containment. Although design failures are not a significant factor, the study implies that addressing other significant factors, such as technical failures and process upsets, could enhance overall safety.

### 3.2 Discussion

The identified Risk Influencing Factors (RIFs) that causes barriers failure (loss of primary containment) at oil and gas facilities in the Niger Delta are process upsets ( $2.6 \pm 0.609$ ), and technical/physical failures ( $2.6 \pm 0.550$ ). Overpressure and overfilling of the storage vessels/tanks due to pressure/level transmitter

malfunction, failure due to mal-operation of process valves, failure of pressure operational valves are the major components of process upsets that causes barrier failures at oil and gas facilities in the Niger Delta. This result is buttressed by the hypothesis result which shows a significant contribution of process upsets to the loss of primary containment in the facilities. Common process upsets, such as overpressure and overfilling of storage vessels, are identified as major causes. A closer look at these process upsets issues will reveal that they are caused by technical failures that leads to process upsets rather than an unpredictable behavior of the process. Maintenance practices are highlighted, with only 32% of respondents affirming monthly checks on transmitters, suggesting that more frequent maintenance could reduce these failures. Therefore, proper implementation of all the components of the technical risk strategy will eliminates or reduce the frequency of barrier failures (loss of primary containment) caused by process upsets. To address these challenges effectively, it is imperative to focus on enhancing technical risk management practices, implementing proactive maintenance strategies, and investing in advanced monitoring and control systems [10]. By prioritizing the identification and rectification of technical failures that contribute to process upsets, oil and gas facilities can significantly reduce the occurrence of barrier failures and enhance overall operational safety [10]. Additionally, leveraging predictive maintenance technologies and real-time monitoring tools can further improve the reliability and integrity of safety barriers in the oil and gas industry [15].

Furthermore, this study revealed that the technical and physical failures contributing to barrier failures in oil and gas facilities in the Niger Delta encompass a range of components, including degradation of valve sealing, flange gasket degradation, loss of bolt tensioning, degradation of welded pipes, erosion leading to external corrosion, internal corrosion of piping, and excessive vibrations. These failures pose significant risks to the integrity of safety barriers, potentially resulting in loss of primary containment and subsequent safety incidents in the region. This result aligns with result of the hypothesis testing which shows a significant contribution of technical failures to the loss of primary containment. The identified components of technical failures, such as valve sealing degradation and flange gasket failures, highlight the critical role of equipment integrity in maintaining safety barriers [17]. Additionally, issues like loss of bolt tensioning and degradation of welded pipes underscore the importance of structural robustness and maintenance practices in preventing barrier failures [17]. Erosion-induced external corrosion and internal corrosion of piping further emphasize the need for proactive corrosion management strategies to safeguard against barrier failures [17]. Excessive vibrations, as another component of technical failures, point to the significance of monitoring and addressing dynamic stresses that can compromise barrier effectiveness [17]. To address these technical and physical failure

components effectively, oil and gas facilities in the Niger Delta must prioritize comprehensive asset integrity management, regular equipment inspections, corrosion control measures, and vibration monitoring programs[18]. By implementing proactive maintenance practices, utilizing advanced materials, and integrating predictive technologies, facilities can enhance the reliability and longevity of safety barriers, reducing the likelihood of barrier failures and enhancing overall operational safety[19].

Although the grand means of operational error ( $2.2 \pm 0.681$ ), and human errors ( $2.2 \pm 0.569$ ) are below our criterion mean and made us reject that they do cause barrier failures at oil and gas facilities in the Niger Delta, there are some components that were identified by the respondents to significantly cause failures at their facilities. For operational error; failure due to poor/inadequate risk assessment, failure due to degraded safety barrier performance (overdue maintenance) were identified to significantly cause loss of primary containment. For human errors; failure due to situational error dictated by situation specific factors (time pressure, workload etc.), failure due to inaccurate risk perception or worker becoming complacent cause's barrier failure at the facilities. This result aligns with result of the hypothesis testing which shows that human and operational errors do affect process safety barriers. However, the study cautions that if these errors are not properly addressed, they could accumulate and potentially contribute to containment loss in the future. This caution is justifiable as the identified failures, due to human and operational errors, are problems of operational and organizational risk reduction strategies; situational error dictated by situation specific factors (time pressure, workload etc.), and failure due to inaccurate risk perception or worker becoming complacent are issues that can be addressed by proper/adaptable work environment and manageable workload (both of which have been identified as components of operational risk reduction strategy). When personnel are overworked, they tend to lose their situational awareness and become complacent in their duty thereby becoming a risk. Moreover, investing in training programs for personnel on equipment maintenance and integrity can further strengthen the barrier protection systems in place[16].

## **4. CONCLUSION & RECOMMENDATIONS**

### **4.1 Conclusion**

The Nigeria oil and gas industry has had its share of process safety issues; the devastating effects of these incidents abound in the Niger Delta region. From Ogoni in Rivers State to Nembe in Bayelsa state all the way to Delta state; the devastating effects of pipeline leakage and explosion leading to oil spills can be seen in the various communities in the Niger Delta. The study highlights the critical importance of

safety barriers in preventing the loss of primary containment (LOPC) in oil and gas facilities in the Niger Delta, Nigeria. The research identified key Risk Influencing Factors (RIFs) contributing to barrier failures, particularly focusing on process upsets and technical/physical failures. The findings underscore that process upsets, such as overpressure and overfilling, and technical failures, including degradation of valve sealing and corrosion, are significant contributors to barrier failure. Notably, the study's hypothesis testing revealed that human and operational errors, along with design failures, do not significantly contribute to LOPC in the region. However, it emphasizes that while these factors may not be primary causes, they could still indirectly impact safety if not properly managed. Therefore, a comprehensive safety management system must address all potential risk factors. One of the key recommendations from this study is the implementation of proactive maintenance strategies to mitigate the identified risks. The findings show that only 32% of respondents reported conducting monthly maintenance checks, suggesting a need for more frequent and thorough maintenance practices. By enhancing technical risk management practices, facilities can significantly reduce the likelihood of process upsets and technical failures.

#### **4.2 Recommendations**

One of the key recommendations from this study is the implementation of proactive maintenance strategies to mitigate the identified risks. The findings show that only 32% of respondents reported conducting monthly maintenance checks, suggesting a need for more frequent and thorough maintenance practices. By enhancing technical risk management practices, facilities can significantly reduce the likelihood of process upsets and technical failures. Additionally, investing in advanced monitoring and control systems, such as predictive maintenance technologies and real-time monitoring tools, can further improve the reliability and integrity of safety barriers. These technologies enable early detection of potential issues, allowing for timely intervention and reducing the risk of barrier failures. Overall, the study emphasizes the necessity for a holistic approach to safety barrier management in the oil and gas industry. By prioritizing technical risk reduction strategies, improving maintenance practices, and leveraging advanced technologies, oil and gas facilities in the Niger Delta can enhance their safety performance and minimize the risk of hazardous substance releases. This approach not only protects the environment and local communities but also ensures the sustainable operation of oil and gas facilities in the region.

Consent

As per international standards or university standards, respondents' written consent has been collected and preserved by the author(s).

## Disclaimer (Artificial intelligence)

Author(s) hereby declare that NO generative AI technologies such as Large Language Models (ChatGPT, COPILOT, etc) and text-to-image generators have been used during writing or editing of manuscripts.

## Reference

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